

# UNIVERSITY OF RHODE ISLAND

## TUITION WAIVER INSTRUCTIONS FOR SENIOR CITIZENS

### Spring 2008

Tuition is waived for senior citizens (Rhode Island residents age 60 or over) who provide evidence of age and present the following completed and signed forms to the Enrollment Services-Financial Aid Office.

- a) R. I. Public Higher Education "Senior Citizen Means Test"
- b) Signed copy of 2006 Federal Form 1040, 1040A or 1040EZ

The ES/Financial Aid Office will review the forms, provide initial approval and return the "Senior Citizens Means Test" form to the student.

The student must present the approved form and remit payment of the required fees to the Enrollment Services-Billing and Collections Office for processing.

Tuition waiver requests will not be honored if any forms are not complete, are missing, or, if the appropriate payment is not received upon submission of the approved Means Test form.

***IMPORTANT NOTICE*** All matriculated students must apply for financial aid. Financial aid received (not including loans) is used to defray the cost of tuition.

Students eligible for financial aid who do not timely apply for such aid will be billed.

# RHODE ISLAND PUBLIC HIGHER EDUCATION

## SENIOR CITIZENS MEANS TEST

### Spring 2008

(Print) NAME: \_\_\_\_\_ URI ID:         DO NOT USE SOC. SEC. #

(Last) (First) (I)

ADDRESS: \_\_\_\_\_ INSTITUTION: \_\_\_\_\_

URI  CCE

(Please check one of the above)

1. (a): Are you a resident of Rhode Island ? (a) YES  NO  **NOT ELIGIBLE**
2. (b): Are you at least 60 years of age ? (b) YES  NO  **NOT ELIGIBLE**
3. Did you file a 2006 tax return ? YES  Go to item 4.  
NO  Sign the affidavit below.

4. Total income Form 1040 line 22; Form 1040A line 15; Form 1040EZ line 4. \$

5. Total number of exemptions:

If you filed form 1040EZ, enter a 1 if single, enter a 2 if married.  
If you filed form 1040A or 1040, enter the number of exemptions from line 6d of the form.

6. Enter in the box the amount from the table below which corresponds to the number of exemptions from item #5 above. \$

Exemptions:	1	\$30,630
	2	\$41,070
	3	\$51,510
	4	\$61,950
	5	\$72,390
	6	\$82,830
	7	\$93,270
	8	\$103,710

For family units with more than 8 members, add \$10,440 for each additional family member.

**If the amount in Item 6 is more than the amount in Item 4, you qualify for the waiver.**

**ATTACH SIGNED COPY OF FEDERAL TAX RETURN.**

I declare that the above information is true and correct to the best of my knowledge:

\_\_\_\_\_  
Applicant Signature Date

APPLIED FOR FIN. AID:  YES  
 N/A

APPROVED BY: \_\_\_\_\_  
Institutional Representative

**OFFICIAL USE ONLY:** \_\_\_\_\_ Date

NOT APPROVED:  Date: \_\_\_\_\_  
*Explanation*

COMMENTS: \_\_\_\_\_