

WORKSHEET A, B, AND C VERIFICATION

Academic Year 2008-2009

Office of Enrollment Services
 University of Rhode Island
 Green Hall, 35 Campus Avenue
 Kingston, RI 02881-1303
 Phone: 401-874-9500

DIRECTIONS

Your 2008-2009 Free Application for Federal Student Aid (FAFSA) results have been received by the Office of Enrollment Services (ES). You must provide supporting documentation for all other income and/or income exclusions reported on Worksheets A, B, and C of the FAFSA. **Please follow the directions for each item checked below to determine the documentation you must provide. Do not leave any blanks.** Be sure to enter zeros if no funds were received. Be sure to complete PART 2 on page 2 of this form and return all documents for review by ES to the address above.

To complete this form online, select a field and type. Print the completed form to add your signature(s) in ink.

PART 1: Student information		
Name (last, first, middle initial)	Birth date	Student ID number
<input type="checkbox"/> Worksheet A	Student/spouse	Parent(s)
Earned income credit from IRS Form 1040—line 66a; 1040A—line 40a; 1040EZ—line 8a; Attach a signed copy of applicable 2007 federal tax return.	\$	\$
Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 41 Attach a signed copy of applicable 2007 federal tax return.	\$	\$
2007 annual welfare benefits, including Temporary Assistance for Needy Families (TANF) Attach a statement from social services office. Do not include food stamps or subsidized housing.	\$	\$
2007 annual Social Security benefits Attach a statement from Social Security Administration.	\$	\$
Worksheet A Total	\$	\$
<input type="checkbox"/> Worksheet B	Student/spouse	Parent(s)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Attach a copy of an applicable 2007 W-2 form(s).	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 28 + 32 or 1040A, line 17. Attach a signed copy of applicable 2007 federal tax return.	\$	\$
2007 annual Child Support RECEIVED for all children. Do not include foster care or adoption payments. Attach a copy of divorce decree or canceled checks.	\$	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b Attach a signed copy of applicable 2007 federal tax return.	\$	\$
Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18 Attach signed IRS Form 2555 or 2555 EZ.	\$	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter zero here. Include a copy of applicable 2007 federal tax return.	\$	\$
Please continue on page 2		

<input type="checkbox"/> Worksheet B (continued from page 1)	Student/spouse	Parent(s)
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter zero here. Attach a signed copy of applicable 2007 federal tax returns.	\$	\$
Credit for federal tax on special fuels from IRS Form 4136—line 20 – non-farmers only. Attach signed IRS Form 4136.	\$	\$
Housing, food, and other living allowances for military, clergy, and others (including cash payments and value of benefits) Attach a signed statement with an explanation.	\$	\$
2007 Worker's Compensation Attach a statement from employer or state office.	\$	\$
Veterans non-education benefit, such as Disability and/or VA educational work-study allowances, Death Pension or Dependent & Indemnity Compensation (DIC) Attach a statement from Veteran's Administration.	\$	\$
Any other untaxed income not reported elsewhere on worksheets A and B— Identify source(s): Attach applicable documentation.	\$	\$
Cash received or any money paid on your behalf and not reported on this form. Attach a signed statement with an explanation.	\$	
Worksheet B Total	\$	\$
<input type="checkbox"/> Worksheet C	Student/spouse	Parent(s)
Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 50 or 1040A-line 31 Attach a signed copy of applicable 2007 federal tax return.	\$	\$
2007 Child Support PAID because of divorce, separation, or as a result of a legal requirement by student and/or spouse, or by the parent(s) whose income is reported on your FAFSA (Do not include support for children counted in your family size on the FAFSA.) Attach a copy of divorce decree or canceled checks.	\$	\$
Taxable earnings from Federal Work-Study or other need-based work programs Attach a copy of applicable 2007 W-2 form.	\$	\$
AmeriCorps benefits (awards, living allowances & interest accrual payments)	\$	\$
Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income; includes grants or scholarships, portions of fellowships and assistantships. Attach a signed copy of applicable 2007 federal tax return.	\$	\$
Worksheet C Total	\$	\$
PART 2: Certification		
By signing this form, I/we certify that all the information reported to qualify for federal student aid is complete and correct.		
Student signature (required)	Date signed	
Parent signature (required)	Date signed	